MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 4, 2002

REGISTRATION NO.: 24127 BOOK: 85 PAGE: 298

BONDS ISSUED BY: Center 58 School District

AMOUNT OF ISSUE: \$9,960,000.00 (a portion of \$39,000,000 authorized) COUNTY: of Jackson

DATE OF ISSUE: February 1, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land, constructing additions to its existing school facilities, and renovating, improving, furnishing and equipping its existing school

facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 180,000.00	03/01/2003
3.500%	185,000.00	03/01/2004
3.500%	370,000.00	03/01/2005
3.500%	385,000.00	03/01/2006
3.750%	400,000.00	03/01/2007
4.000%	415,000.00	03/01/2008
4.125%	430,000.00	03/01/2009
4.000%	450,000.00	03/01/2010
4.100%	465,000.00	03/01/2011
4.250%	485,000.00	03/01/2012
4.375%	510,000.00	03/01/2013
5.000%	535,000.00	03/01/2014
4.625%	560,000.00	03/01/2015
4.700%	585,000.00	03/01/2016
5.000%	615,000.00	03/01/2017
5.000%	645,000.00	03/01/2018
5.000%	680,000.00	03/01/2019
	 715,000.00	03/01/2020 *
	1,350,000.00	03/01/2021 *
4.850%	2,065,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after

March 1, 2011 (without premium)

UMB Bank, N.A., Kansas City, Missouri BOND REGISTRAR:

INTEREST PAYABLE:

March 1 and September 1

APPROVING OPINION BY:

UMB Bank, N.A., Kansas City, Missouri Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE:

\$9,905,553.30

INTEREST RATE:

4.7135%

ASSESSED VALUATION:

\$358,077,770

INDEBTEDNESS:

BY:

(Including this issue) \$39,000,000

NOTICE OF ELECTION:

Published two newspapers July 28 and August 4, 2000

DATE OF ELECTION:

August 8, 2000

ELECTION RESULTS:

Yes...2.768: No...2.058

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable